

31st Annual
**Northwest
Securities
Institute**



*Cosponsored by the Oregon State Bar Securities
Regulation Section, the Washington State Bar
Association Business Law Section, and in association
with Lewis & Clark Law School and WSBA CLE*

February 4–5, 2011

Embassy Suites Portland Downtown
Portland, Oregon

Oregon: 8.25 General CLE credits and 1 Ethics credit
Washington: 7.75 General CLE credits and 1 Ethics credit
Law Society of British Columbia: 7.25 General CLE credits
and 1 Ethics credit



THE SECURITIES WORLD HAS EXPERIENCED SOME dramatic events in the past couple years. How have these and the resulting changes affected your practice? Get the latest developments on the state and provincial regulatory scene, as well as updates from the SEC on judicial enforcement and corporate finance. Examine key aspects of:

- ◆ Regulatory reform
- ◆ Derivatives
- ◆ U.S./Canada cross-border M&A considerations
- ◆ Securities litigation
- ◆ Ethics

Register by January 7, 2011 and save \$20. Online registration is available by [clicking here](#) or by visiting “Online Event Registration” at www.osbar.org. For personal assistance or questions, please call the Oregon State Bar CLE Service Center at (503) 431-6413 or toll-free in Oregon at (800) 452-8260, ext. 413.

ACCOMMODATIONS

Special rates at the Embassy Suites Downtown Portland start at \$139 single or double occupancy and are available through January 14, 2011. For reservations, please call (503) 279-9000 and request the Oregon State Bar Northwest Securities Institute rate.

31st Annual Northwest Securities Institute

Thursday, February 3, 2011

**5:30 Welcome Reception—The Wine Cellar, Embassy Suites
Downtown Portland**

Featuring complimentary heavy hors d'oeuvres and a no-host bar, this is an ideal opportunity to renew old acquaintances and develop new contacts with those attending the Northwest Securities Institute and the Northwest Region Federal-State-Provincial Securities Conference.

Friday, February 4, 2011

7:30 Registration and Continental Breakfast

8:50 Institute Welcome

Tanya A. Durkee, Lane Powell PC, Portland, OR

9:00 State and Provincial Regulatory Update

Kevin C. Anselm, Chief of Enforcement and Securities, Oregon Division of Finance and Corporate Securities, Salem, OR

William Beatty, Director, Securities Division, Department of Financial Institutions, Olympia, WA

Jim Burns, Investigations Chief, Idaho Department of Finance, Boise, ID

Martin Eady, Director, Corporate Finance, British Columbia Securities Commission, Vancouver, BC

10:15 Break

10:30 SEC and Judicial Enforcement Update

Marc J. Fagel, Regional Director, San Francisco Regional Office, U.S. Securities and Exchange Commission, San Francisco, CA

11:30 Corporate Finance Developments

Mauri Osherooff, Associate Director (Regulatory Policy), Division of Corporation Finance, U.S. Securities and Exchange Commission, Washington, DC

12:30 Lunch with Guest Speaker

(Invited) Jeff Merkley, United States Senator for Oregon

*Thank you to **Epiq Systems Class Action & Claims Solution** for sponsoring the lunch.*

1:45 Key Issues in Regulatory Reform

Moderator: Jay B. Gould, Pillsbury Winthrop Shaw Pittman LLP, San Francisco, CA

Mark R. Beatty, Law Office of Mark R. Beatty, Bellevue, WA

Mary Ann Frantz, Miller Nash LLP, Portland, OR

3:15 Break

3:30 Ethics Issues in Securities Practice

Mark J. Fucile, Fucile & Reising LLP, Portland, OR

Arthur J. Lachman, Attorney at Law, Seattle, WA

Benjamin G. Lenhart, Lane Powell PC, Portland, OR

4:30 Adjourn/Hosted Reception

*Cosponsored by the Oregon State Bar Securities Regulation Section,
the Washington State Bar Association Business Law Section, and
in association with Lewis & Clark Law School and WSBA CLE*

Friday, February 4, 2011, 8:50 a.m.–4:30 p.m., and
Saturday, February 5, 2011, 9 a.m.–12:15 p.m.

Oregon: 8.25 General CLE credits and 1 Ethics credit

Washington: 7.75 General CLE credits and 1 Ethics credit

Law Society of British Columbia: 7.25 General CLE credits and 1 Ethics credit

Embassy Suites Portland Downtown ♦ 319 SW Pine Street ♦ Portland, Oregon

Saturday, February 5, 2011

8:30 Late Registration and Continental Breakfast

9:00 Structuring and Negotiation of Derivatives

Moderator: Howard Coleman, *General Counsel, Genesee Investments, Bellevue, WA*

Denis M. Forster, *Law Offices of Denis M. Forster, New York, NY*

Phillip Vitale, *Chief Investment Officer, Filament LLC, Seattle, WA*

10:00 U.S./Canada Cross-Border M&A Considerations

David S. Matheson, *Perkins Coie LLP, Portland, OR*

Terri L. Oen, *KPMG, Portland, OR*

Daniel E. Steiner, *Stikeman Elliott LLP, Vancouver, BC*

11:00 Break

11:15 Developments in Securities Litigation

Gary I. Grenley, *Grenley Rotenberg Evans Bragg & Bodie PC, Portland, OR*

Barry M. Kaplan, *Wilson Sonsini Goodrich & Rosati, Seattle, WA*

Milo Petranovich, *Lane Powell PC, Portland, OR*

12:15 Adjourn

Coming Soon!

Free OSB CLE interactive Northwest Securities Institute mobile app—event agenda, maps, contacts, and more—at your fingertips on your Smartphone.

Institute Planning Committee

♦ **Judith L. Anderson**, *U.S. Securities & Exchange Commission, San Francisco, CA*

♦ **Howard Coleman**, *General Counsel, Genesee Investments, Bellevue, CA*

♦ **Tanya A. Durkee**, *Lane Powell PC, Portland, OR*

♦ **Daniel E. Steiner**, *Stikeman Elliott LLP, Vancouver, BC*

OSB CLE Seminars Attorney

♦ **Karen Lee**, *kleee@osbar.org, (503) 431-6382*

31st Annual Northwest Securities Institute

February 4–5, 2011

Name _____ Bar # _____

Firm Name _____

Phone _____ Fax _____ E-mail _____

Address _____

City _____ State _____ Zip Code _____

INSTITUTE REGISTRATION

\$405 Early registration (received by 1/7/11) \$ _____

Vegetarian lunch

\$425 Regular registration (received after 1/7/11)..... \$ _____

Vegetarian lunch

\$0 50-year OSB members, Oregon judges and their lawyer staff please call the OSB CLE Service Center at (503) 431-6413 or toll-free in Oregon at (800) 452-8260, ext. 413, to register.

Course materials (please select one):

\$0 USB flash drive version (no extra charge)

\$0 Printed version (no extra charge)

\$40 Both USB flash drive and printed version \$ _____

TOTAL REGISTRATION FEES (NWSI11) (710) \$ _____

WB

INSTITUTE PRODUCT ORDERS

Audio CDs and course materials will be available approximately 2 weeks after the live program. Please call the OSB CLE Service Center at (503) 431-6413 or toll-free in Oregon at (800) 452-8260, ext. 413, to place your order.

THREE WAYS TO REGISTER OR ORDER

Registrations and orders will not be processed without payment.

1. **ONLINE** using VISA or MasterCard at www.osbar.org/events.
2. **PHONE:** (503) 431-6413, or toll-free in Oregon at (800) 452-8260, ext. 413
3. **MAIL with check:** Oregon State Bar, CLE Registration, P.O. Box 231935, Tigard, OR 97281-1935

GENERAL INFORMATION

QUESTIONS? Call the CLE Service Center at (503) 431-6413 or toll-free in Oregon at (800) 452-8260, ext. 413. For information about upcoming seminars, please visit the CLE Calendar at www.osbarcle.org.

CANCELLATIONS: Cancellation requests must be received at least 48 hours prior to the start of the seminar to qualify for a refund. Refunds are subject to a \$25 cancellation fee. To cancel, please call the OSB CLE Service Center at (503) 431-6413 or toll-free in Oregon at (800) 452-8260, ext. 413.

DIETARY RESTRICTIONS OR SPECIAL ACCOMMODATIONS: Please call (503) 431-6351 or toll-free in Oregon at (800) 452-8260, ext. 351, at least 72 hours in advance.